

AustChoice Super

Description

Administered by SMF Funds Management Limited, AustChoice Super delivers a complete solution for your clients' superannuation and pension needs. With the simplicity of paper-based transactions, AustChoice Super offers a wide range of managed funds & listed securities, and a price structure designed for ease of client management.

Business Suitability	Best suits advisers that require	Suits clients that require
Suited to financial planning businesses of all sizes.	A range of managed investment options over (over 150 funds) and direct securities (over 300 CHESS-sponsored securities).	A selective range of online account functions.
Best suited to businesses that prefer paper-based administration and streamlined reporting.	A streamlined range of business/client reporting and online functions. Paper-based transactions.	A complete range of investments. Streamlined range of reports.

Features & Benefits

Investment Menu	<ul style="list-style-type: none"> A selection of Ready-Made Portfolios offers a complete investment solution for smaller account balances, or an ideal core portfolio holding for higher value client accounts More than 150 external funds across over 50 managers provides broad access to the products and managers that you want to support Access more than 300 Direct Securities.
Pricing	<ul style="list-style-type: none"> Bundled pricing focuses the client relationship on 'net returns' for ease of client management Tiered pricing offers a highly competitive administration cost across the full range of account values 50% rebate of administration fees for funds placed in Ready-Made Portfolios means highly competitive pricing for lower account balances.
Transaction	Paper based placement and transaction. Many transactions can be requested via an Authorised Representative form.
Reporting	<ul style="list-style-type: none"> Key reports provide the information you most need quickly and easily. Custom reports: Provided normally within 24 hours.
Remuneration	Manage your cash-flow through a range of standard commission options.

At a glance

Administration Fees (Rates include net GST)	Account Fee	\$53.30 per annum
	0 - \$100,000	0.974% or 0.487% for using RMP
	\$100,001 - \$250,000	0.769% or 0.384% for using RMP
	\$250,001 - \$400,000	0.666% or 0.333% for using RMP
	\$400,001 - \$1M	0.513% or 0.256% for using RMP
	Balance above \$1M	0.205% or 0.102% for using RMP
Remuneration	Upfront Commission	Up to 5.13% incl GST
	Trail / Ongoing Fee	Up to 0.718% per annum incl GST
	Portfolio Advisory Fee	Up to 1.025%
	Insurance Commission	Up to 20% of the premium
Menu	Ready Made Portfolios	4 diversified and 6 sector options
	Managed Funds	More than 150 Managed Funds
	Listed Securities	More than 300 listed securities including term deposits
Minimum Investment	Super	No Minimum (Managed Funds)
	Pension	\$30,000
Minimum Additional Investment	Managed Funds	No Minimum
	Listed Securities	\$5,000
Minimum Withdrawal	No Minimum	

Contact

For more information, please contact your Business Development Manager

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